



**KHAITAN
& CO**

Advocates since 1911

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**IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
COMPANY APPLICATION NO. 4097 OF 2019
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE
PROVISIONS OF THE COMPANIES ACT 2013
AND**

**IN THE MATTER OF SCHEME OF ARRANGEMENT AMONGST RELIANCE GAS
PIPELINES LIMITED AND RELIANCE ETHANE PIPELINE LIMITED AND
THEIR RESPECTIVE SHAREHOLDERS**

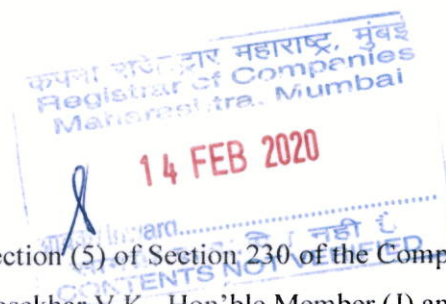
Reliance Gas Pipelines Limited, a)
company incorporated under the Companies)
Act, 1956, with CIN No.)
U60300MH1991PLC059678 having its)
registered office at 13th Floor, Maker)
Chambers-IV, 222 Nariman Point, Mumbai)
- 400021)

**... Applicant Company/ Demerged
Company**

To

The Registrar of Companies

Ministry of Company Affairs,
"Everest", 100, Marine Lines,
Mumbai - 400 002.



This notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 ("**the Act**"), that as directed by Sh. Rajasekhar V.K., Hon'ble Member (J) and Sh. Ravikumar Duraisamy, Hon'ble Member (T) of the Mumbai Bench of the Hon'ble National Company Law Tribunal ("**Hon'ble Tribunal**"), in terms of the order dated 23rd January 2020, under sub-section (1) of Section 230 of the Act, in view of consent affidavits provided by the equity shareholders and the preference shareholders of the Applicant Company, the meeting of the equity shareholders and preference shareholders of the Applicant Company, is not required to be convened, to consider the proposed scheme of arrangement amongst Reliance Gas Pipelines Limited and Reliance Ethane Pipeline Limited ("**Resulting Company**") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

for and on behalf of

Mumbai
Bengaluru
Kolkata
New Delhi

One Indiabulls Centre, 10th & 13th Floors, Tower 1, 841 Senapati Bapat Marg
Mumbai 400 013, India
Simal, 2nd Floor, 7/1 Ulsoor Road, Bengaluru 560 042, India
Emerald House, 1B Old Post Office Street, Kolkata 700 001, India
1105 Ashoka Estate, 24 Barakhamba Road, New Delhi 110 001, India

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The Resulting Company is a wholly owned subsidiary of the Applicant Company. The Resulting Company is having its registered office in Ahmedabad, Gujarat, and therefore necessary application, in terms of the Companies Act for approval of the Scheme are being made before the Hon'ble National Company Law Tribunal, Ahmedabad Bench.

The Applicant Company has already uploaded the Form GNL-1 and obtained the challan issued by the Registrar of Companies, Mumbai in proof thereof.

A copy of (i) the Scheme; (ii) the captioned Company Application, and (iii) the order dated 23rd January 2020 as received from the Hon'ble Tribunal, in the captioned Company Application; and (iv) the Form GNL-1 uploaded by the Applicant Company along with its challan copy are enclosed.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal at Mumbai within 30 (Thirty) days from the date of receipt of this notice, with a copy of the representation to be simultaneously sent to the concerned Applicant Company.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 14th day of February 2020

For Khaitan and Co.

bradhamania

Advocates for the Applicant Company

Place: Mumbai

Enclosures:

- (i) Copy of the Scheme;
- (ii) Copy of the Company Application filed by the Applicant Company;
- (iii) Copy of the order dated 23rd January 2020 as received from the Hon'ble National Company Law Tribunal, Mumbai Bench;
- (iv) Copy of Form GNL-1 filed by the Applicant Company along with its challan copy



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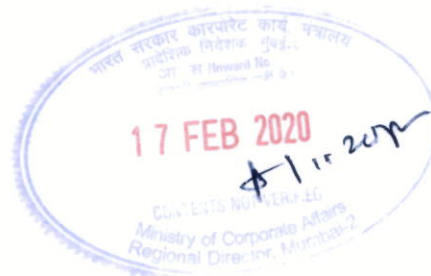
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**Reliance Gas Pipelines Limited, a)
company incorporated under the Companies)
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U60300MH1991PLC059678 having its)
registered office at 13th Floor, Maker)
Chambers-IV, 222 Nariman Point, Mumbai)
- 400021)**

**... Applicant Company/ Demerged
Company**



To

The Regional Director, Western Region

Ministry of Company Affairs,
"Everest", 100, Marine Lines,
Mumbai - 400 002.

This notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 ("the Act"), that as directed by Sh. Rajasekhar V.K., Hon'ble Member (J) and Sh. Ravikumar Duraisamy, Hon'ble Member (T) of the Mumbai Bench of the Hon'ble National Company Law Tribunal ("Hon'ble Tribunal"), in terms of the order dated 23rd January 2020, under sub-section (1) of Section 230 of the Act, in view of consent affidavits provided by the equity shareholders and the preference shareholders of the Applicant Company, the meeting of the equity shareholders and preference shareholders of the Applicant Company, is not required to be convened, to consider the proposed scheme of arrangement amongst Reliance Gas Pipelines Limited and Reliance Ethane Pipeline Limited ("**Resulting Company**") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

Pradhamani

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The Resulting Company is a wholly owned subsidiary of the Applicant Company. The Resulting Company has its registered office in Ahmedabad, Gujarat, and therefore necessary application, in terms of the Companies Act, 2013 for approval of the Scheme is being made before the Hon'ble National Company Law Tribunal, Ahmedabad Bench.

A copy of (i) the Scheme; (ii) the captioned Company Application; and (iii) the order dated 23rd January 2020 as received from the Hon'ble Tribunal, in the captioned matter, are enclosed.

The Applicant Company has already effected service on the concerned Registrar of Companies and the concerned Income Tax authority, within whose jurisdiction the assessment of the Applicant Company is made. Copies of these letters bearing acknowledgement of the Registrar of Companies and the concerned Income Tax authority are also enclosed.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal at Mumbai within 30 (Thirty) days from the date of receipt of this notice, with a copy of the representation to be simultaneously sent to the concerned Applicant Company.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 14th day of February 2020

For Khaitan and Co.

Advocates for the Applicant Company

Place: Mumbai

Enclosures:

- (i) Copy of the Scheme;
- (ii) Copy of the Company Application filed by the Applicant Company;
- (iii) Copy of the order dated 23rd January 2020 as received from the Hon'ble National Company Law Tribunal, Mumbai Bench;
- (iv) Copy of the acknowledgement received from the Registrar of Companies, Mumbai;
and
- (v) Copy of the acknowledgement received from the concerned Income Tax authority.



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registered office at 13th Floor, Maker)
Chambers-IV, 222 Nariman Point, Mumbai)
– 400021)



**... Applicant Company/ Demerged
Company**

To

The Income Tax Officer
Income tax Officer Ward 3(3)(1),
Room No. 602, 6th Floor,
Aayakar Bhavan, Maharshi Karve Road,
Mumbai – 400020.

Permanent Account Number of the Applicant Company: AAACR1880L

This notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 (**“the Act”**), that as directed by Sh. Rajasekhar V.K., Hon’ble Member (J) and Sh. Ravikumar Duraisamy, Hon’ble Member (T) of the Mumbai Bench of the Hon’ble National Company Law Tribunal (**“Hon’ble Tribunal”**), in terms of the order dated 23rd January 2020, under sub-section (1) of Section 230 of the Act, in view of consent affidavits provided by the equity shareholders and the preference shareholders of the Applicant Company, the meeting of the equity shareholders and preference shareholders of the Applicant Company, is not required to be convened, to consider the proposed scheme of arrangement amongst Reliance Gas Pipelines Limited and Reliance Ethane Pipeline Limited (**“Resulting Company”**) and

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their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").

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A copy of (i) the Scheme; (ii) the captioned Company Application; (iii) the order dated 23rd January 2020 as received from the Hon'ble Tribunal, in the captioned matter, and (iv) the PAN card of the Applicant Company, are enclosed.

You are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal at Mumbai within 30 (Thirty) days from the date of receipt of this notice, with a copy of the representation to be simultaneously sent to the concerned Applicant Company.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 14th day of February 2020

For Khaitan and Co.

Graddhama

Advocates for the Applicant Company

Place: Mumbai

Enclosures:

- (i) Copy of the Scheme;
- (ii) Copy of the Company Application filed by the Applicant Company;
- (iii) Copy of the order dated 23rd January 2020 as received from the Hon'ble National Company Law Tribunal, Mumbai Bench; and
- (iv) Copy of the PAN card of the Applicant Company.

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
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registered office at 13th Floor, Maker)
Chambers-IV, 222 Nariman Point, Mumbai)
- 400021)

... **Applicant Company/ Demerged**
Company

Received on 25/2/2020
at 12:02 PM
पेट्रोलियम और प्राकृतिक गैस विनियामक बोर्ड
Petroleum & Natural Gas Regulatory Board
प्रथम (नई दिल्ली) बिल्डिंग
1st Floor, World Trade Centre
बाबर रोड, नई दिल्ली-110001
Babar Road, New Delhi-110001

To

Petroleum & Natural Gas Regulatory Board ("PNGRB")

Ms. Vandana Sharma, the Secretary,
1st Floor, World Trade Centre,
Babar Road, New Delhi – 110001

This notice is hereby given in pursuance of sub-section (5) of Section 230 of the Companies Act, 2013 ("**the Act**"), that as directed by Sh. Rajasekhar V.K., Hon'ble Member (J) and Sh. Ravikumar Duraisamy, Hon'ble Member (T) of the Mumbai Bench of the Hon'ble National Company Law Tribunal ("**Hon'ble Tribunal**"), in terms of the order dated 23 January 2020, under sub-section (1) of Section 230 of the Act, in view of consent affidavits provided by the equity shareholders and the preference shareholders of the Applicant Company, the meeting of the equity shareholders and preference shareholders of the Applicant Company, is not required to be convened, to consider the proposed scheme of arrangement amongst Reliance Gas Pipelines Limited and Reliance Ethane Pipeline Limited ("**Resulting Company**") and their respective shareholders, under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**").





Reliance

Gas Pipelines Limited

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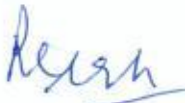
A copy of (i) the Scheme; and (ii) the order dated 23 January 2020 as received from the Hon'ble Tribunal, in the captioned matter, are enclosed.

Accordingly, you are hereby informed that representations, if any, in connection with the Scheme may be made to the Hon'ble Tribunal at Mumbai within 30 (Thirty) days from the date of receipt of this notice, with a copy of the representation to be simultaneously sent to the concerned Applicant Company.

In case no representation has been received within the stated period of 30 (Thirty) days, it shall be presumed that you have no representation to make on the proposed Scheme.

Dated this 24th day of February 2020

For Reliance Gas Pipelines Limited



Rohit Shah

Authorised Signatory

Place: Mumbai



Enclosures:

- (i) Copy of the Scheme;
- (ii) Copy of the order dated 23 January 2020 as received from the Hon'ble National Company Law Tribunal, Mumbai Bench